

# SENDCAA's Financial Assistance Programs What you need to apply for assistance?

Please fill out the following application as completely as possible\*. In addition the following information is needed to process your application, depending on the type of assistance you are applying for:

### If you are applying for Energy Share, please also include:

- SFN 62-Emergency Assistance Application, which is attached to the Energy Share Application •
- Your LIHEAP approval letter (if you haven't applied for LIHEAP, please visit your county social service office to apply) •
- Proof of all income (30 days of paystubs, child support, unemployment, TANF, SNAP (Food Stamp) Benefits, etc.) •
- Photo ID •
- Copy of your Disconnect notice from your electric company .

### If you are applying for Rental Assistance, please also include:

- Proof of all income (30 days of paystubs, child support, unemployment, TANF, SNAP (Food Stamp) Benefits, etc.)
- Photo ID
- A copy of your lease
- **Current Eviction Notice** .
- Approval of Rental Assistance is contingent on available funding

\*Please note that the more information that is provided with your application will assist in the processing time of your application.

Once we receive your application, we will contact you via phone or email

Please contact us with any questions at the toll free number below

Sincerely,

SENDCAA Self-Sufficiency Staff

3233 South University Drive, Fargo, ND 58104-6221 Phone (701) 232-2542 Toll Free (800) 726-7960 Fax (701) 298-3115 Website www.sendcaa.org Email agency@sendcaa.org

EMERGENCY ASSIST NORTH DAKOTA DEPARTM LIHEAP SFN 62 (10-2006)			с. 			nergy Share IHEAP Emergency Assistance
Name			Social S	ecurity Number		County
Address	City		State	Zip Code		Telephone Number
Ages of All Household Members-List Applicant's Age F	irst		]	_I		I
Emergency assistance is needed with what fuel?  Electricity Natural Gas Fuel Oil Name of Company That Fuel is Purchased From	Emergency assistance is Minor Home Minor Furnace Furnace Rep Name on Account	Repair ce Repair		Consumer G Non-Heat Ele Self Reliance	ectric F Refe	
Dollar Amount of Emergency Assistance You Are Apply	ing For	Dollar Amount	You Paid	on Energy Bills	in the L	ast 6 Months
List the reasons you are applying for Emergency Assis Did you discuss making regular monthly or weekly pays Yes-What arrangements did you make? Have you tried to get a bank loan, family loan, or help for Yes-Assistance From? No-Why Not? Do you have a plan on how to avoid needing emergence Yes No	nents with your energy su	on your bill?	c.)			
List the net income of each household member for appl Name of Person #1	ication month Income This Month	Source				
Name of Person #2	Income This Month	Source	**			
Name of Person #3	Income This Month	Source				
Name of Person #4	Income This Month	Source	<u>.</u>			
Total Net Income for Household						
List Assets of Each Household Member						
Amount For All Household Members in Checking						
Amount For All Household Members in Savings						
Amount For All Household Members in Other Accounts						

#### SFN 62 (10-2006) Page 2 of 2

## Amount Spent This Month For:

Amount Spent	I his worth For:	1						
Food - Total Cost		17.	Less Food Stamps		Your Cost			
Rent-Amount You	Pay		Own Home-Mortgage		Tax Property (per month)			
Homeowner's Insu	Homeowner's Insurance				Electricity			
Heat			Telephone (Land or Ce	1)	Other Utilities			
Prescriptions Paid	or Anticipated		Medical Bills		Medical Insurance Premiu	m		
Transportation Cos	sts:				1			
Gas or Other Trans	portation Costs		Vehicle Insurance (1 m	onth)	Vehicle Payment (One Mo	onth)		
Employment Costs:		<b>.</b>						
Day Care			Tools for Employment		Clothes for Employment			
Personal Care Cos	ts							
Other Mandatory E	xpenses (Explain)				· · · · · · · · · · · · · · · · · · ·			
Total Income			Total Expenses		Balance	~~~~~		
received based LIHEAP and E	d on false inform nergy Share to א	ation must be verify and sha	e repaid and could r	esult in a fine, impris	nowledge. I understar sonment, or both. I giv d benefits and to my er	e my permission to		
Signature			nnnnistani,= =q + = ;		Date			
AGENCY USE								
Local Action:	Denied	] Approved	or Approv	ed and Request Sta	te Approval			
CSSB (LIHEAP Rep	presentative)				Date			
Emergency Assi	stance Paymen	ts						
Date of Payment	Reason Code	Heat Type	Usage	Invoice/Account No.	Amount Requested	Amount Paid		

		Total Paid
Does this bring applicant current?	Referred for Self Reliance?	Referred for Energy Share?
Has Plan of Action (SFN 11) been completed? Yes No - Why Not?	List Other Agen	ncies Referred To
Comments/Restrictions		·



Household Demographic Form

Date	First Name	ne M.I. Last Name								
Birthdate	Age		Socia	l Security Nun	nber		Gender			
/							🗖 Male 🗖 Female 🗖 Other			
Are you disabled?	U.S Military		What is your Ethnicity?			Ethnicity?		How many in the	Household?	
🗖 Yes 🗖 No	□ Active □	<b>J</b> Veteran		one Military	Hispanic		on-Hispanic			
What is your primary ra	ace?				st level of educ	ation?	What is your me	dical coverage?		
🗖 American Indian / A	laska Native		0-8				🗖 Medicaid			
🗖 Asian				-12 <sup>th</sup> non-gra	d		Medicare			
🗖 Black / African Ame			🗖 HS	grad/GED			State Children	n's Health Insura	nce Program	
🗖 Native Hawaiian / O	ther Pacific I	slander		-	e Post-Seconda	ary		nsurance for Ad	ults	
🗖 White					ege Graduate		Military Healt			
□ Other:			🗖 Gr	aduate of oth	er Post-Second	dary	Direct Purcha			
Multi-race (two or n	nore of the a	bove)					Employment	Based		
🗖 Unknown							🗖 Other			
What is your family typ	e?				nt housing situa	ation?	Work Status?			
Single Person			🗖 Ov				Employed Ful			
Single Parent Femal	е		🗖 Re				Employed Par			
Single Parent MaleOther Permanent here			nt housing		Migrant Seasonal Farm Worker					
Two Adults. No Children Homeless					<ul> <li>Unemployed(Short Term, 6 months or less)</li> <li>Unemployed(Long Term, more than 6 months)</li> </ul>					
Two Parent Househ			D Ot					-		
Non-related Adults		١	🗖 Ur	iknown			Unemployed (Not in Labor Force)			
Multigenerational H	lousehold						Retired			
Other:						[				
Mailing Address				City		State ND	Zip Code	Cou	nty	
Primary Phone Number	<b>r.</b>			Secondary	Phone Numbe		Email Address:			
		1			1			_		
What income do you re	eceived?	How mu	ch?	How often?	What Benefit	s do you re	eceive?	How much?	How often?	
Employment		\$			🗖 SNAP			\$		
Social Security		\$			D WIC			\$		
🗖 SSI		\$			🗖 LIHEAP			\$		
SSDI		\$			Housing C	hoice Voud	cher (Section 8)	\$		
□ VA Service-Connect	ed	\$			🗖 Public Hou	ising		\$		
VA Non-Service Con	nected	\$			Permanen	t Supportiv	ve Housing	\$		
Child Support		\$			HUD-VASH	1		\$		
Alimony / Spousal S	upport	\$			Childcare	Voucher		\$		
🗖 TANF		\$			Affordable Care Act		Subsidy	\$		
Private Disability Ins	surance	\$			□ Other:			\$		
Pension / Retiremer	nt	\$			🗖 Unknown					
Worker's Compensation	ation	\$						<u>.</u>	·	
Unemployment		\$			🗖 l have no i	ncome at t	his time (initial he	ere):		
□ Other:		\$								

Additional Household Members									
First Name	МІ		Last Name		Relationship to	Head of Househo	old		
Birthdate	Age		Social Securit	v Number	Gender				
/ /	7.50		-	-	□ Male □ Female □ Other				
Are you disabled?		U.S	Military		What is your Et	hnicity?			
🗖 Yes 🗖 No			-	an 🗖 None Military	Hispanic	, D Non-Hispar	nic		
What is your primary race?		Wha	at is your highe	st level of education?	What is your m	edical coverage?			
🗖 American Indian / Alaska Nativ	/e				Medicaid	Ū.			
🗖 Asian		<b>–</b> 9	<sup>th</sup> -12 <sup>th</sup> non-grad	d	Medicare				
🗖 Black / African American			IS grad/GED		🗖 State Childre	n's Health Insura	ance Program		
🗖 Native Hawaiian / Other Pacifi	c Islander	<b>□</b> 1	.2 grade + some	e Post-Secondary	🗖 State Health	Insurance for Ad	ults		
🗖 White		<b>D</b> 2	or 4 years Coll	ege Graduate	🗖 Military Heal	th Care			
🗖 Other			Graduate of oth	er Post-Secondary	🗖 Direct Purch	ase			
🗖 Multi-race (two or more of the	e above)				🗖 Employment	Based			
🗖 Unknown					🗖 Other				
What income do you received?	How much	n?	How often?	What income do you re	ceived?	How much?	How often?		
Employment	\$		\$	🗖 Alimony / Spousal Su	ipport	\$	\$		
Social Security	\$		\$	TANF		\$	\$		
	\$		\$	Private Disability Insu	urance	\$	\$		
SSDI	\$		\$	Pension / Retirement		\$	\$		
□ VA Service-Connected	\$		\$	Worker's Compensation		\$	\$		
VA Non-Service Connected	\$	\$		🗖 Unemployment		\$	\$		
Child Support	\$		\$	🗖 Other:		\$	\$		
		Ac		ousehold Member	-				
First Name	MI		Last Name		Relationship to	Head of Househo	old		
Birthdate	Age		Social Securit	y Number	Gender				
//		-			🗖 Male 🗖 Fer	nale 🗖 Other			
Are you disabled?			Military		What is your Ethnicity?				
🗖 Yes 🗖 No				an 🗖 None Military	Hispanic      Non-Hispanic				
What is your primary race?		What is your highest level of education?			What is your medical coverage?				
🗖 American Indian / Alaska Nativ	/e	<b>D</b> 0-8 <sup>th</sup>			Medicaid				
🗖 Asian		□ 9 <sup>th</sup> -12 <sup>th</sup> non-grad			Medicare				
🗖 Black / African American		□ HS grad/GED			State Children's Health Insurance Program				
Native Hawaiian / Other Pacifi	c Islander		-	e Post-Secondary	State Health Insurance for Adults				
🗖 White			or 4 years Coll	•	Military Heal				
			Graduate of oth	er Post-Secondary	Direct Purch				
☐ Multi-race (two or more of the above)					Employment	Based			
	T				Other				
What income do you received?	How much	17	How often?	What income do you re		How much?	How often?		
Employment	\$		\$	Alimony / Spousal Su	ipport	\$	\$		
Social Security	\$		\$			\$	\$		
	\$		\$	Private Disability Insu		\$	\$		
	\$		\$	Pension / Retiremen		\$	\$		
VA Service-Connected	\$		\$	Worker's Compensat	tion	\$	\$		
VA Non-Service Connected Child Support	\$		\$	Unemployment		\$	\$		
Child Support	\$		\$	<b>D</b> Other:		\$	\$		

# **Client Action Plan**

## Some ideas for goals you can work on include:

OGet stable housing OGet a job / 2 <sup>nd</sup> job OIncrease credit score	OGet a job / 2 <sup>nd</sup> job OStart a savings account			ans / credit deb ole childcare Buy a car	t OStart an emergency fund
Goal #1			Who Is Responsible	Follow Up Date	Follow Up Notes
Step #1:					
Step #2:					
Step #3:					
Goal #2			Who Is Responsible	Follow Up Date	Follow Up Notes
Step #1:					
Step #2:					
Step #3:					
Goal #3			Who Is Responsible	Follow Up Date	Follow Up Notes
Step #1:					
Step #2:					
Step #3:					
Applicant Printed Name		Applicant S	lignature	1 1	Date
Agency Staff Printed Name	Agency	Staff Signature		Position:	Date

## Monthly Household Budget

	Expenses			Income (use <u>NET</u>	income		
	Expense Item	Monthly Amount	Past Due Amount	Income Source(S) all household members			
	Rent / Mortgage	\$	\$	Employment (applicant)	9		
<u>ب</u>	Heating (fuel oil, gas)	\$	\$	Employment (co-applicant)	9	)	
30% Shelter	Electricity	\$	\$	Self-Employment (applicant)	9	)	
<u>v</u>	Water, Sewer, Garbage	\$	\$	Self-Employment (co-applicant)	\$		
	Internet / Cable	\$	\$	Veteran's Benefits (applicant)	9	5	
	Groceries – food ONLY	\$	\$	Veteran's Benefits (co-applicant)	9	)	
15% Food	Lunches – school / work	\$	\$	Unemployment (applicant)	9	)	
	Meals outside the home	\$	\$	Unemployment (co-applicant)	9	;	
	Child care	\$	\$	Worker's Compensation (applicant)	\$		
	Child support	\$	\$	Worker's Compensation (co-applicant)	9		
	Legal expenses (attorney, fines)	\$	\$	Short / Long-term Disability (applicant)	\$		
D	Clothing – normal needs	\$	\$	Short / Long-term Disability (co-applicant)	9		
5% Clothing	Uniforms – school or work	\$	\$	Child Support (applicant)	\$		
ŏ	Laundromat, dry cleaning, repair	\$	\$	Child Support (co-applicant)	\$		
q	Household items & repairs	\$	\$	Alimony (applicant)	\$		
5% sehol	Cell Phone / Telephone (land line)	\$	\$	Alimony (co-applicant)	9		
5% Household	Cleaning supplies	\$	\$	SSDI / SSI / Social Security (applicant)	9		
c	Car payment	\$	\$	SSDI / SSI / Social Security (co-applicant)	9		
20% Transportation	Car insurance	\$	\$	TANF (applicant or co-applicant)			
20% sporta	Car gas / maintenance / repairs	\$	\$	Food Stamps (applicant or co-applicant			
Tran	Bus / cab fare	\$	\$	WIC Applicant? Y or N Co-applicant?			
	Health insurance	\$	\$	Fuel Assistance Yor N oil gas propane el			
5% Health	Dental insurance	\$	\$	Retirement / Pension (applicant)			
ΨŤ	Health / Dental / Rx co-pays	\$	\$	Retirement / Pension (co-applicant)	4		
g	Renter's / Homeowner's insurance	\$	\$	Child Care Assistance (applicant)	\$		
5% Isurance	Life insurance	\$	\$	Child Care Assistance (co-applicant)	\$		
Insu	Retirement fund	\$	\$	Other:			
	Personal toiletries (hair/nail care, etc.)	\$	\$	Other:			
onal	Recreation & Entertainment	\$	\$	Income	1	, 	
5% Personal	School supplies	\$	\$	Loans / Credit Pay			
	Pet supplies	\$	\$	Bank / Company Name	Paymer	t Balance	
	Subscriptions (newspaper / magazines)	\$	\$		\$	\$	
Sľ	Tobacco / alcohol	\$	\$		\$	\$	
5% Miscellaneous	Babysitter	\$	\$		\$	\$	
5% scellan	Gifts (holiday, birthday, etc.)	\$	\$		\$	\$	
Mis	Emergency Fund	\$	\$		\$	\$	
	Savings	\$	\$		\$	\$	
	Other:	\$	\$		\$	\$	
	Other:	\$	\$		\$	\$	
	Expenses TOTAL	\$	\$	Loan / Credit Payment TOTAL .	\$	_ \$	
	hly Income: \$ hly Expenses: - \$			Total Past Due / Owed: \$ Savings Goal: \$			

10/2017



# **Release of Information**

Southeastern North Dakota Community Action Agency 3233 S. University Dr. Fargo, ND 58104

Legal Last Name:	Legal First Name:	MI	Date of Birth
Other names used by applicant:			

By signing this form, I authorize the following record holder(s) to disclose the following specific confidential information about me:

Initial	Agency Name		Mutual Exchange Y or N		I Agency Name	Exc	itual hange or N
			' N		Landlord	Y	Ν
	Food Pantry	Y	'N		Administrators of the North Dakota Homeless Management Information System	Y	N
	Salvation Army	Y	'N		_ St. Vincent DePaul Society	Y	Ν
	Presentation Partners in Housing	Y	'N		_ Lutheran Social Services of North Dakota	Y	Ν
	Utility Company	Y	'N		_ City of Fargo	Y	Ν
	Utility Company	Y	'N		_ Southeast Human Service Center	Y	Ν
	Employer	Y	' N		Prairie St. John's	Y	Ν
	Employer	Y	' N		_ Path, Inc.	Y	Ν
	Employer	Y	' N		YouthWorks	Y	Ν
	Rape and Abuse Crisis Center	Y	' N		Social Security Administration	Y	Ν
	Veteran's Administration	Y	'N		Other	Y	Ν
	Job Service	Y	'N		Other	Y	Ν
	Stepping Stones Resource Center	Y	'N		Other	Y	Ν

By signing this document you are agreeing to the following:

- This release of information is valid for 12 months from the date it was signed by you. Your authorization is voluntary and can be revoked at any time.
- Your file may be monitored by state agencies for funding and quality review purposes.
- Your records are protected under both state and federal privacy regulations and cannot be disclosed without your written consent unless otherwise specified by law.
- You give permission to discuss my request for assistance with the selected agencies above. It is further agreed upon that information
  during the application process is shared with SENDCAA employees for determining if you are eligible for services.
- You certify that the information you have disclosed is correct and complete to the best of your knowledge. You understand that failure to
  provide the needed documentation or knowingly providing false information will result in denial of assistance and your case will be closed
  due to fraud. All information provided will be kept in the strictest of confidence.
- You agree to sign this form at your own will.
- You release SENDCAA and any of its employees from any claims arising from this authorization and disclosure.
- Failure to sign this document will make you automatically ineligible for financial assistance from SENDCAA.

SENDCAA employees are considered mandated reporters. SENDCAA follows the North Dakota Century Code Statute 50-25.1-03 on Child Abuse and Neglect and the North Dakota Century Code Statute 50-25.2-03 on Vulnerable Adult Protection.

Applicant Printed Name		Applicant Signature		
Authorized Representative Printed Name	Authorized Representative Signature R		Relationship to Applicant	Date
Agency Staff Printed Name	Agency Staff Signature		Position:	Date



# HUD Disclosure Statement / Conflict of Interest

The following Disclosure Statement / Conflict of Interest is for the purpose of providing information to program participants/clients accessing services from Southeastern North Dakota Community Action Agency (SENDCAA).

This is to give you, \_\_\_\_\_\_, notice that SENDCAA serves all counties within Region V (Cass, Ransom, Richland, Sargent, Steele, and Traill counties) and has a relationship with Region V Community Development Corporation (RVCDC). RVCDC also serves Grand Forks County with a single project in Northwood. RVCDC has a principal purpose of planning, developing, owning, and managing affordable housing projects in Southeastern ND. SENDCAA's Executive Director and a few of SENDCAA's Board of Directors are voting members of RVCDC. RVCDC has ownership of projects in Milnor (multifamily), Lisbon (multifamily), Hankinson (multifamily), Hatton (multifamily), Gwinner (2 elderly, 1 ultifamiy), Fairmount (multifamily), Casselton (multifamily), West Fargo (elderly), Fargo (special needs), and Northwood (multifamily). SENDCAA staff maintains the physical properties and maintains files for Section 42, HOME, Rural Development, HUD compliance. Compliance consists of annual review of tenant income, leases, and conducting Housing Quality Inspections on each of the rental properties.

To obtain housing counseling services from SENDCAA's Housing Counseling Program, you are not required to rent housing whereby RVCDC has a vested interest. In addition, you are not required to participate in any programs or services provided by SENDCAA in order to obtain or access housing counseling services. This includes but is not limited to the following programs and services: Food Pantry, Commodity Food Programs, Weatherization and Energy Conservation Program, Shelter Plus Care Program, Tri-State Help Program, HOME Rehabilitation Programs, Individual Development Accounts, Head Start, etc.

SENDCAA certifies that it shall abide by the conflict of interest provisions in 24 CFR 85.36 and OMB Circular A-110 for the procurement of property and services. If a person is an employee, agent, consultant, officer, elected official, or appointed official of a participating jurisdiction, state recipient or sub-recipient of Housing and Urban Development funds, and has related responsibilities or access to inside information, that person may not: obtain a financial benefit or interest from any activity for themselves or those with whom they have a family or business tie during their tenure or for one year thereafter.

I / we have read this Disclosure Statement / Conflict of Interest form and understand the information as provided by Southeastern North Dakota Community Action Agency (SENDCAA).

Participant Signature:	Date:	
Case Manager Signature:	Date:	

Staff Notes (continued):